Main Street: How your town can be the best version of itself

Julie Fitzpatrick, Executive Director Pennsylvania Downtown Center "...in a world where people and capital are footloose, the quality of the community is of critical new importance in economic development."

 Ed McMahon, Board Chair Emeritus, Main Street America & Senior Fellow, ULI;
 "New Life for Small Cities" Richmond Times-Dispatch, May 16, 2022

WHO are we?

- Pennsylvania Downtown Center (PDC) is the only statewide nonprofit dedicated solely to the revitalization of the commonwealth's core communities.
- PA State Coordinator for the National Main Street Center – Main Street America, subsidiary of the National Trust for Historic Preservation



PENNSYLVANIA Downtown Center • Since 1987•



NATIONAL MAIN STREET CENTER

- Main Street America has been helping revitalize older and historic commercial districts for more than 35 years.
- Today it is a network of more than 1,600 neighborhoods and communities, rural and urban, who share both a commitment to place and to building stronger communities through preservation-based economic development.
- Main Street America is a program of the National Main Street Center, Inc., a subsidiary of the <u>National Trust for Historic Preservation</u>.



NATIONAL MAIN STREET CENTER





PENNSYLVANIA DOWNTOWN CENTER



Who are we?

- A statewide, membership nonprofit organization
- In operation for more than 30 years
- A National Main Street Center "Coordinating Program"
- Technical Service provider for the Department of Community and Economic Development

What do we do?

- Community Visioning
- NID/BID Feasibility Studies
- Downtown 101
- Strategic Planning
- Outreach & Education
- Work Plan Development

WHAT do we do?

- In partnership with DCED, PDC provides outreach, education & technical assistance to support the Keystone Communities Main Street & Elm Street programs
- As a membership-based organization, PDC's role is to build and support the capacity of local non-profit organizations, municipalities and individuals to enhance the overall well-being and sustainability of Pennsylvania's central business districts and surrounding residential neighborhoods.



main street



elm street

DEPARTMENT OF COMMUNITY & ECONOMIC DEVELOPMENT



Department of Community and Economic Development





 Designed to encourage the creation of partnerships between the public and private sectors that jointly support local initiatives such as the growth and stability of neighborhoods and communities; social and economic diversity; and a strong and secure quality of life.

Department of Community and Economic Development

Keystone Main Street

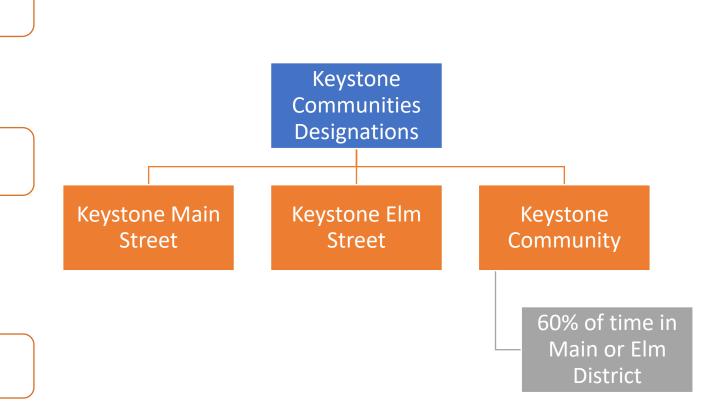
 focus on downtowns and commercial districts

Keystone Elm Street

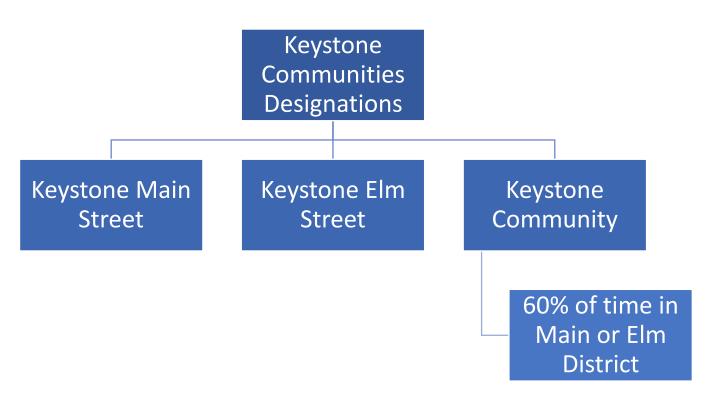
 focus on residential areas and neighborhoods adjacent to the community's downtown or commercial district

Keystone Community

• 60% of time in Main Street or Elm Street district



Department of Community and Economic Development



Benefits of Designation

- Free technical assistance and training
- Access to manager's meetings and manager's network
- Priority consideration for DCED funding opportunities

March 16th, 2020 – What could we do to help?





Listened to our network of community revitalization professionals: Main Street & Elm Street programs throughout the commonwealth Hosted PDC Listening Sessions – weekly for first thirteen weeks, then as needed

Partners, speakers, funding, tools, technical assistance, etc.

Hosted over 40 sessions/ webinars/round-table discussions in 2020 – 1,300 participants



Developed Recovery & Resiliency Task Forces and Online Resources

Business Support Recovery Team, Local Delivery Services, Localized Living, Owner-Tenant Relationships, Public Space Reconfiguration & Vacant Property







"Stay Safe, Support Our Community – by Living, Investing, and Shopping Locally"





"Could there be a way to rethink the 'return to normal", in this way building upon the lessons of the pandemic to solve immediate needs for social distancing, while improving the public realm long term?"

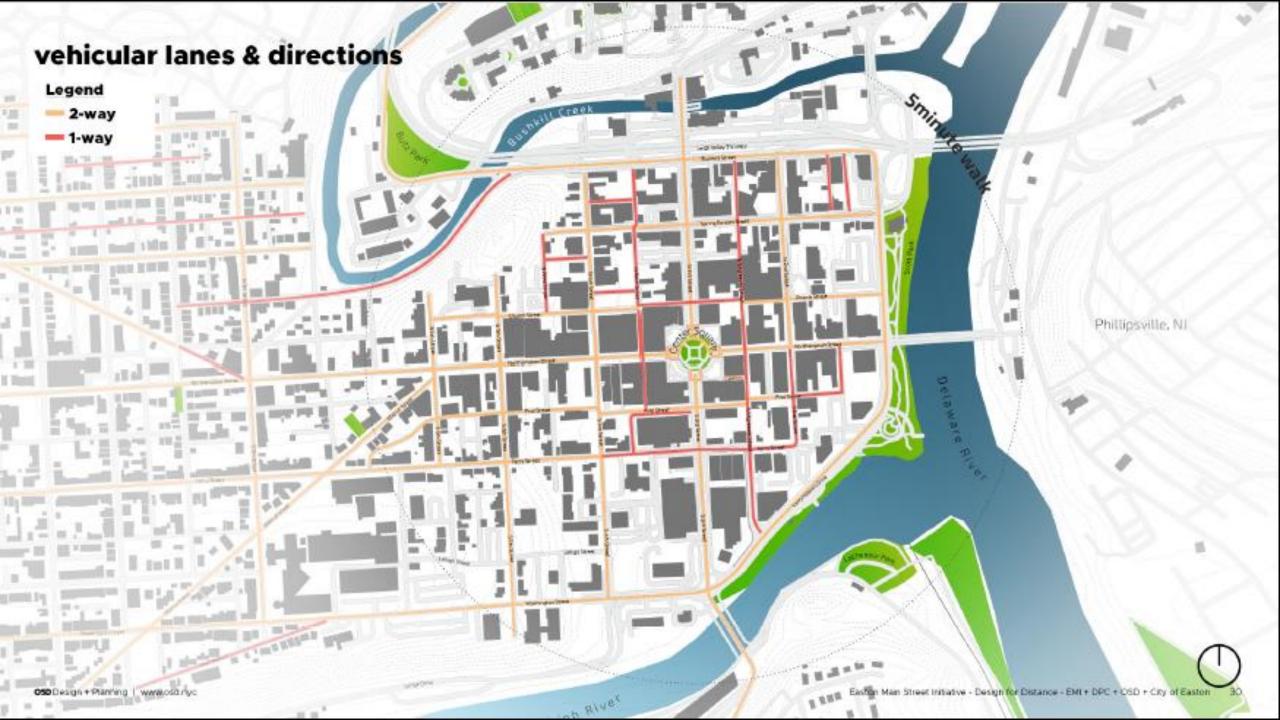
- EASTON "DESIGN FOR DISTANCE" PRESENTATION

Need to create more public outdoor spaces

Easton Bacon Fest November 7-8

ACCESSIBLE TRANSPORTATION:

- Need to connect Riverfront to Downtown for pedestrians & bicyclists
- Need to create more/safer walkways, crosswalks and bicycle lanes







Northampton + Sitgreaves - proposed

de

NAME OF TAXABLE PARTY OF TAXABLE PARTY OF TAXABLE PARTY.



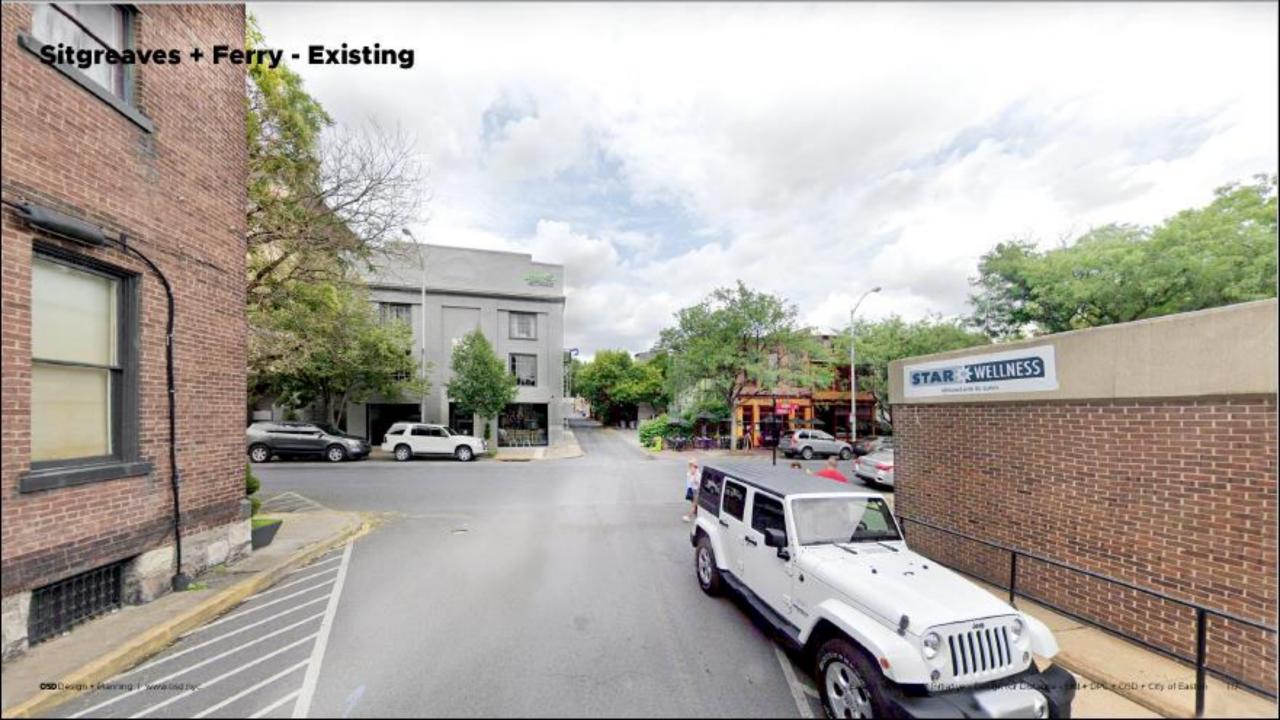
Easton Man Street Initiative - Design for Dotance - EMI + DPC + OSD + City of Easton 10

-

and a market ball

Sitgrea es + Pine - Art Walk

Eastern Main Street Initiative - Design for Distance - EMI + DPD+ OSD + City of Easter

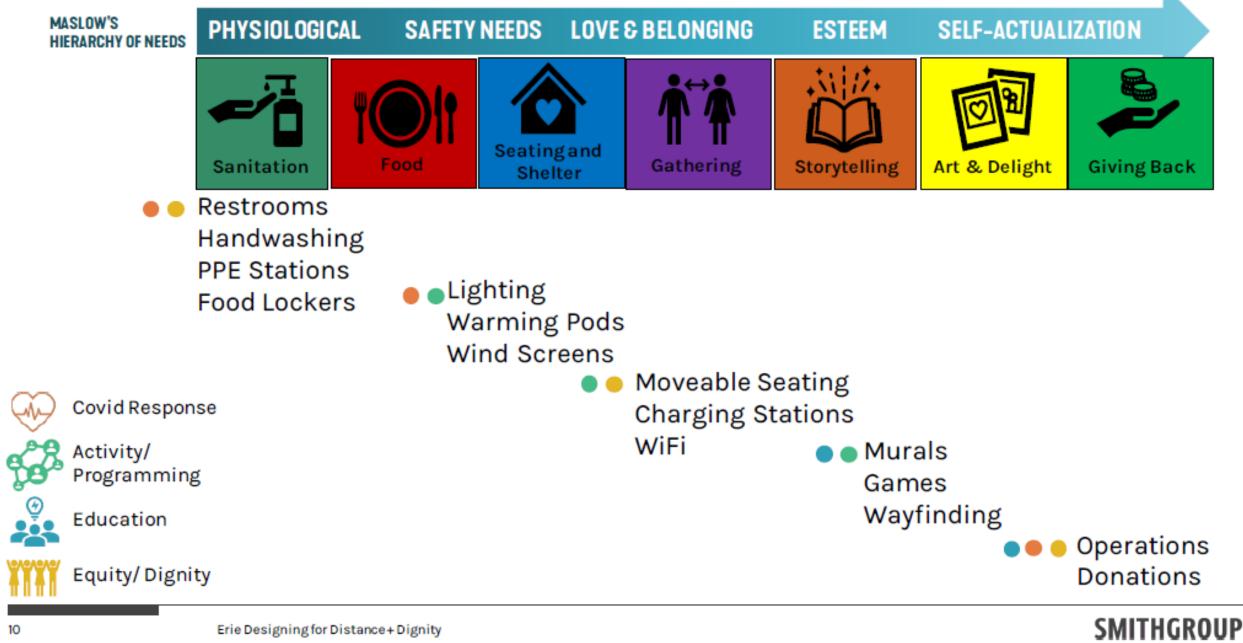




Sitgreaves + Larry Holmes Drive - Existing



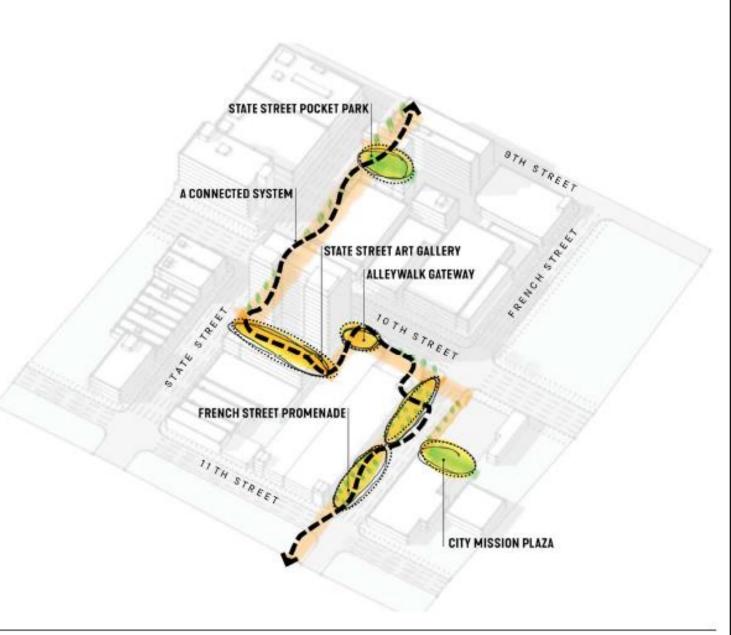
TACTICAL INTERVENTION IDEAS

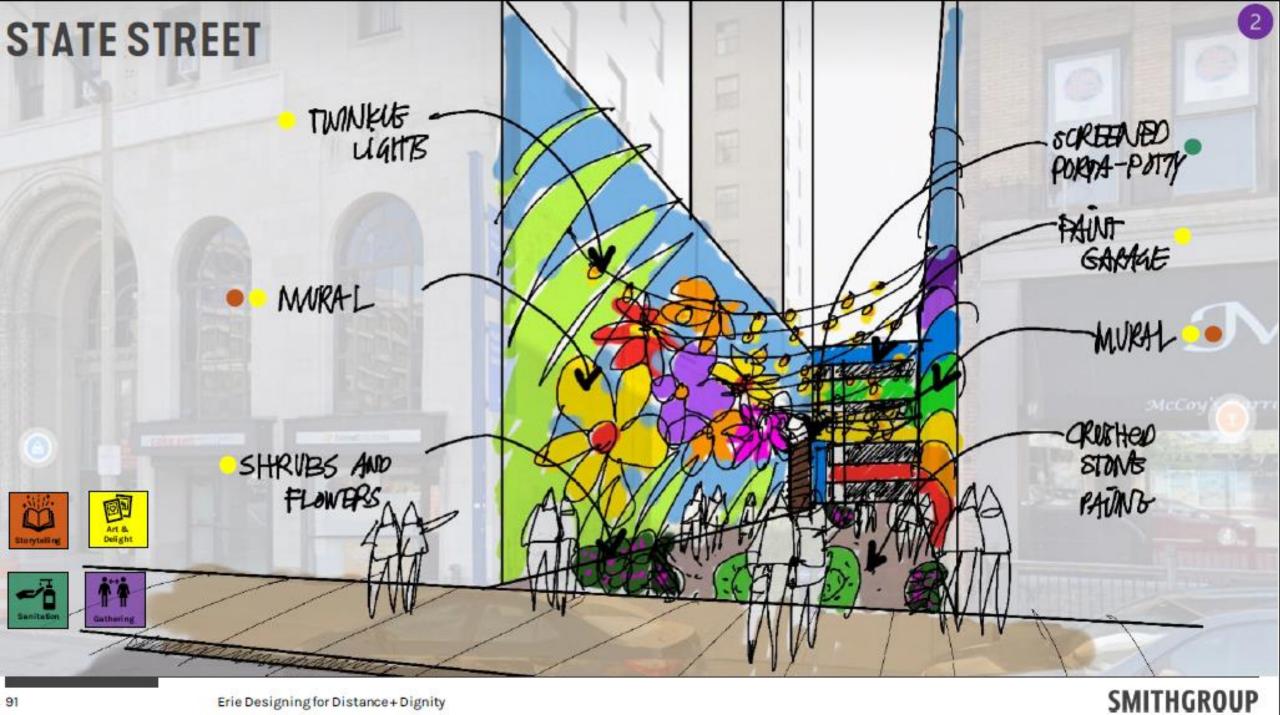


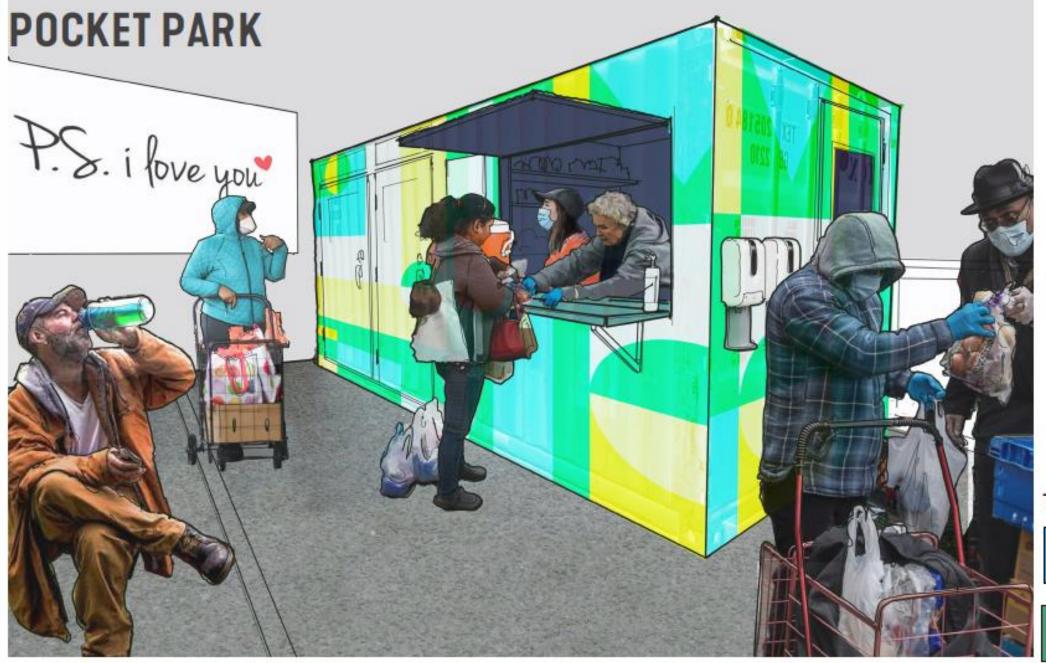
A CONNECTED SYSTEM

URBAN ARTS TRAIL

- Not about discrete places, but a connective experience
- Moments of rest, not encouraging unsafe gathering, but a network of lingering opportunities
- Linear CARE storytelling, branding, color
- Telling stories, building empathy, connectivity, linear connection of spaces





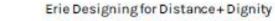


Tools:

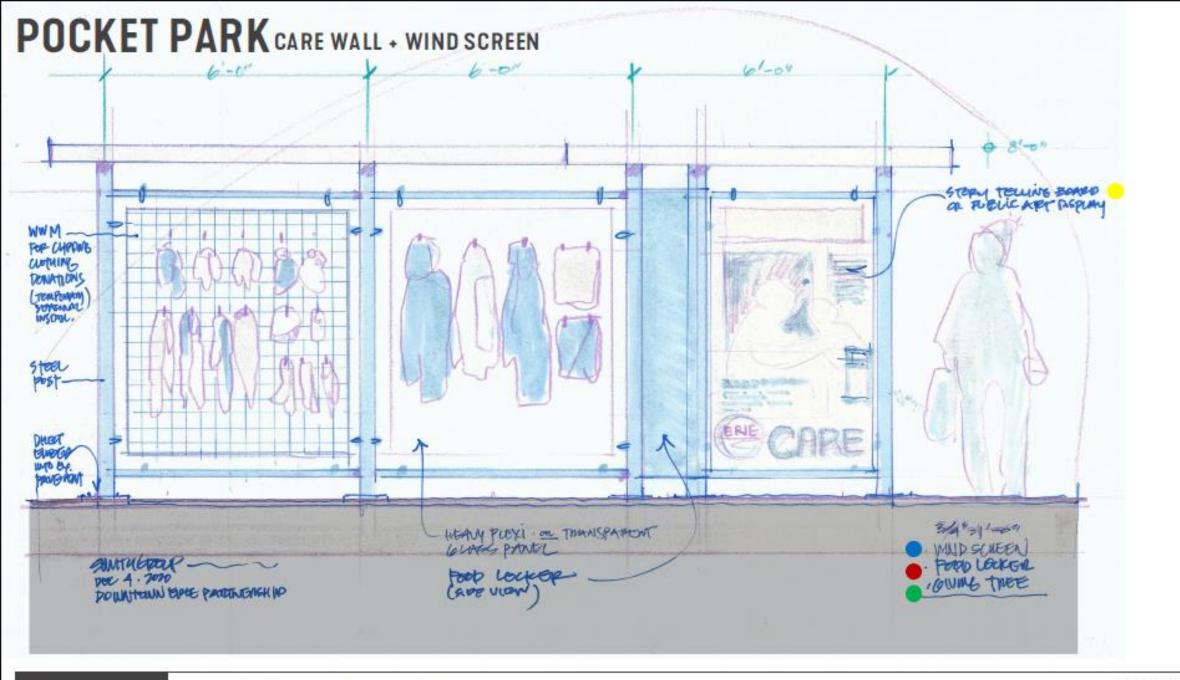




SMITHGROUP



13.33 x 7.50 in



SMITHGROUP

Tools:

P

Art & Delight

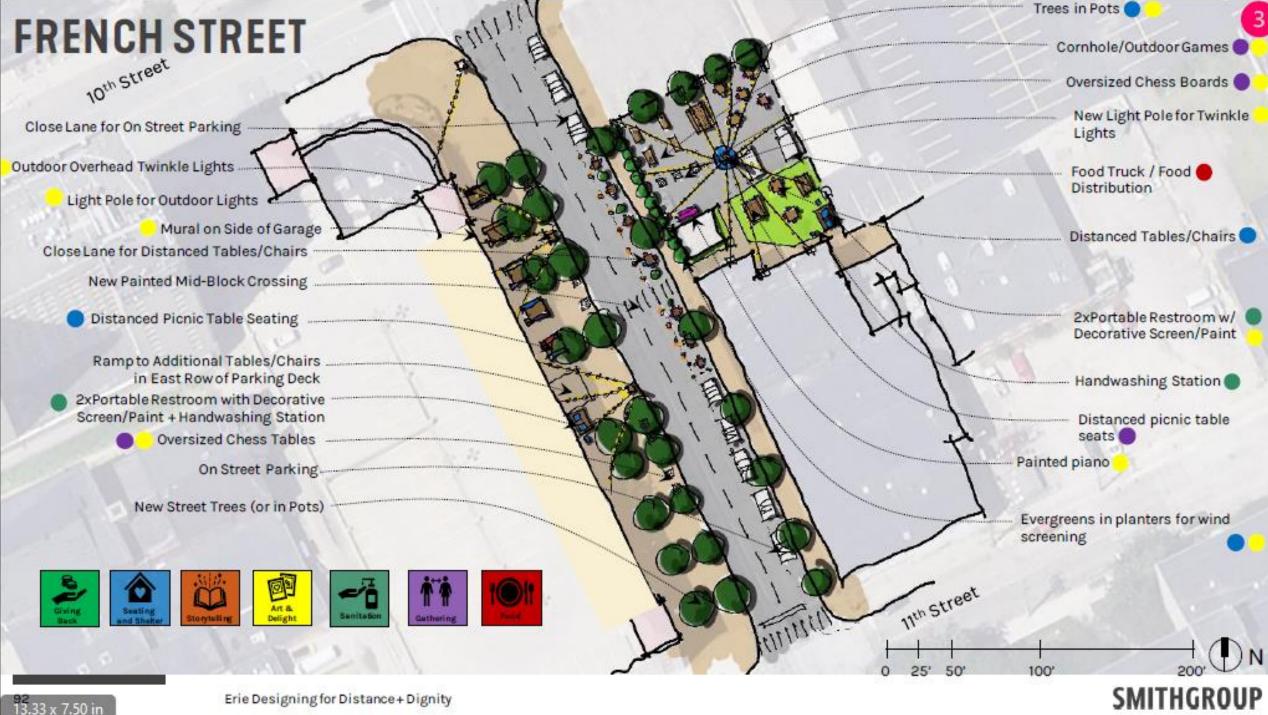
Storytalling

Seating and Shelte

Giving Back



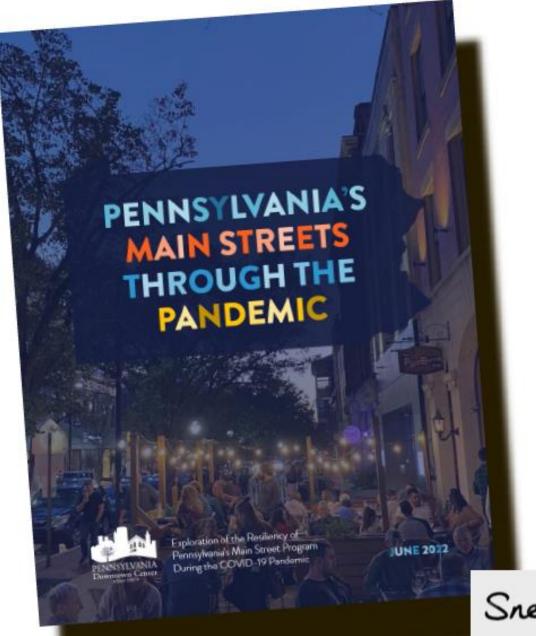
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Erie Designing for Distance + Dignity

KIT OF PARTS / IMPLEMENTATION MATRIX

MASLOW'S Hierarchy of Needs	PHYSIOLOGI	CAL SAFETY	NEEDS LOVE	& BELONGING	ESTEEM	SELF-ACTUAL	IZATION
Tools:	Sanitation	Food	Seating and Shelter	Å Å Gathering	Storytelling	Art & Delight	Giving Back
	 Portable Toilet Hand washing PPE Dispensers 	 Food Lockers Lunches from Mission Urban garden Vending 	 Warming pods Wind screen Lighting 	 Welcome in all languages Seating Games Pre/post game/show 	 Murals Cultural kiosks Know your neighbor - photobooth (ask questions) 	 Piano/Music Painted surfaces Seasonal installations Lighting 	 Giving tree Little Library CARE Teams
Temporary/ Permanent							
Maintenance/ Responsibility							
Cost							
Location/Site							



Sneak Peek!

What were we anticipating?





As expected...

Downtowns that cater only to office uses were hit the worst

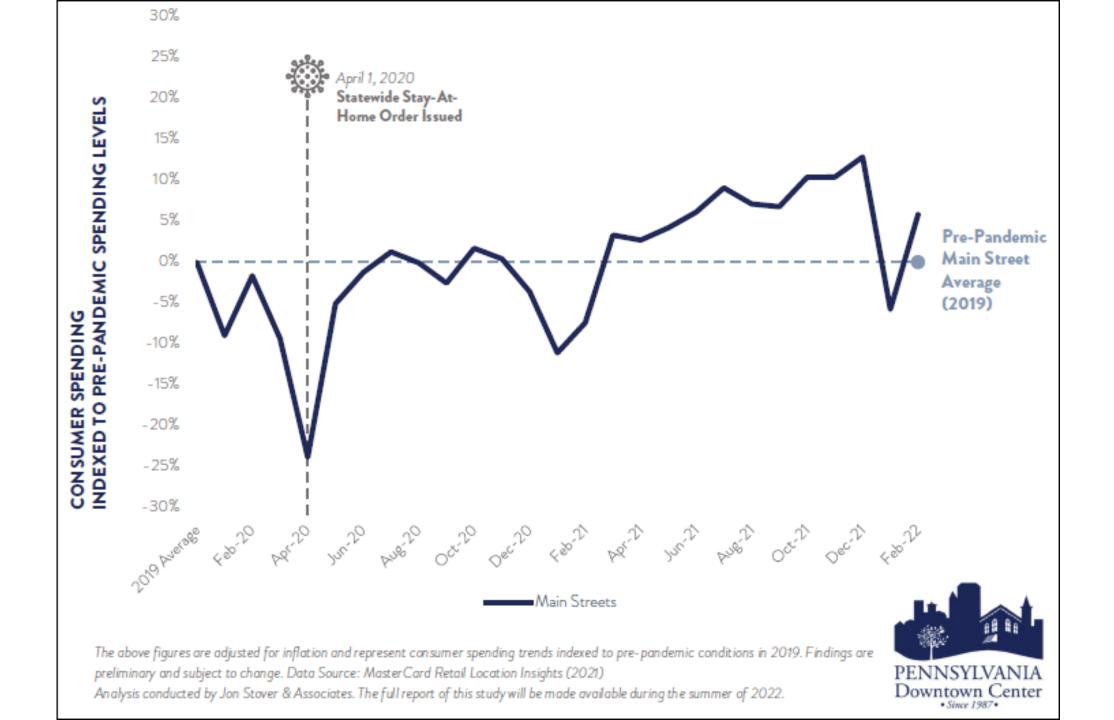
Other impacts:

 Business travel/Tourist-oriented places/Regional destinations
 Areas shut down longer fared worse

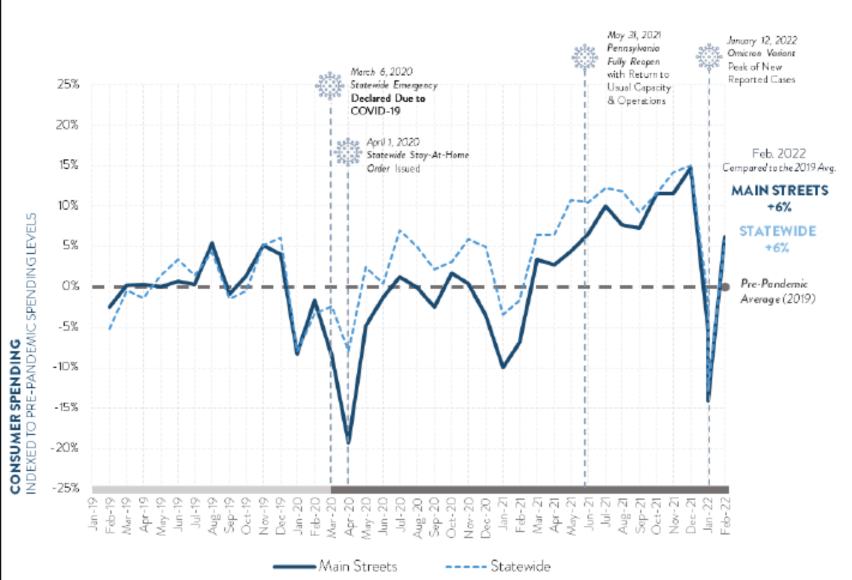
What Creates Economic Resiliency?

Mix of customer bases, land uses, and business types Many of the same elements that

create "vibrancy" or "placemaking"

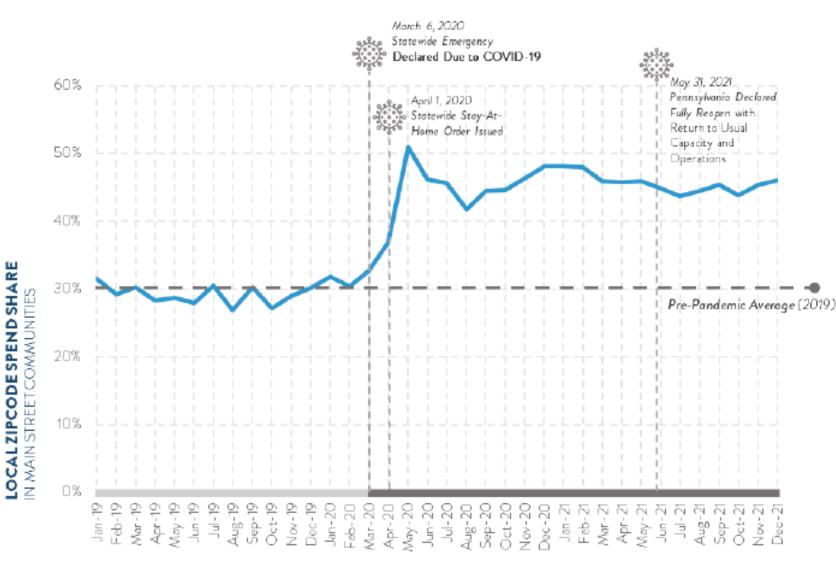


MAIN STREET CONSUMER SPENDING TRENDS

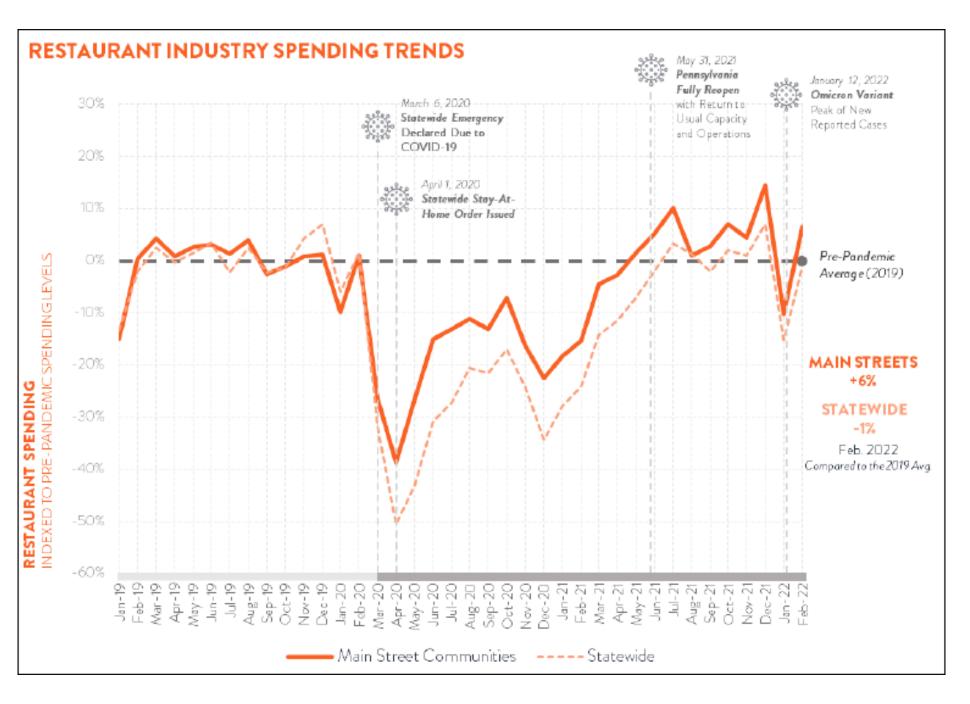


- Customer spending in Main Streets dropped 20% at the onset of the pandemic
- By the spring of 2021 Main Street consumer spending trends show the importance of PA's Main Streets in generating resiliency for the local business community

LOCAL CUSTOMER SPENDING TRENDS IN MAIN STREET COMMUNITIES



- Local customer support for Main Street businesses increased since the onset of the pandemic
- Support has continued showing longer term shifts in downtown business loyalty
- Local customers accounted for 30% of sales & transactions pre-COVID
- In 2021, local customers made up 46% of total customer base



- PA's restaurants mirrored state industry trends pre-COVID, but outperformed throughout the pandemic
- Communities with Main Streets generated more restaurant spending that other areas of the state
- In Feb. 2022, Main Street restaurant sales were up 6% compared to pre-pandemic sales & above the industry as a whole

MAIN STREET CONSUMER SPENDING BY POPULATION SIZE



- Main Streets located in bigger cities/borough, 10,000+ were hit worse economically at the start of the pandemic than smaller Main Streets communities
- Now both are beginning to perform similarly in most places
- Nationally, larger cities with high concentrations of office workers faced stronger disruptions in their local economies as more people started to WFH & downtown businesses faced significant disruptions to their operations and customer base

Pennsylvania Main Street Reinvestment Statistics During COVID

2020 REINVESTMENT STATS

- 243 <u>Net</u> FT Jobs
- 152 <u>Net</u> PT Jobs
- 167 <u>Net New Businesses</u>
- 118 building rehab projects
- 42 public improvement projects
- \$16.2+ million public investment
- matched with over \$24.8 million in private investment = \$41 million

2021 REINVESTMENT STATS

- 178 <u>Net</u> FT Jobs
- 252 <u>Net</u> PT Jobs
- 71 <u>Net</u> New Businesses
- 176 building rehab projects
- 41 public improvement projects
- \$64.78+ million public investment
- matched with \$16.4+ million in private investment = \$80.78 million

What did we learn? (Priorities to Consider)

1. Focus on Upper
Floor Housing &
Housing Diversity:
higher density = more
local customers



What is the current state of upper-floor housing in your downtown?

* Market rate?



Is it occupied?

- * Accessible Housing?
- * Affordable housing?
- * A variety of options?

It is up to code?

* Fire suppression/ sprinklers? * Accessible?

What did we learn? (Priorities to Consider)

2. Updates to Planning

Appropriate Land Use

 Is the current planning: subdivision and land development ordinances, building codes, etc. supporting the kind of community you want now and in the future?

Updates to Zoning

- Does your municipality have zoning?
- Are the current zoning ordinances supporting the types of businesses and uses of buildings that you want now and in the future?

New & Inventive Uses: Parking Lot = Outdoor Seating

- Create outdoor dining
 options
 - Bring the inside outdoors:
 - Furniture
 - Plants
 - Music

Downtown West Chester

• GAY STREET **CLOSED** BETWEEN MATLACK & DARLINGTON **STREETS FOR** FOOT TRAFFIC, **DININING AND** SHOPPING



What did we learn? (Priorities to Consider) **3. Focus on Diversity, Equity & Inclusion**

- Disproportionate amount of small & small diverse businesses (SDB) received COVID relief compared to non-SDB
 - What is needed?
 - Outreach
 - Technical Assistance, training/coaching, etc.
 - Peer-to-peer support
 - Translation services
 - Additional funding opportunities
- Increased awareness around nonprofit boards representing the community they serve.

What did we learn?
(Priorities to
Consider)
A. Needs of
Nonprofit
Organizations

Funding events and activities postponed

Volunteering halted or shifted

Needs and services have increased - but capacity has decreased

What did we learn? (Priorities to Consider) 5. Focus on Local Entrepreneurial Ecosystems & New Consumer Habits

Utilization of upper floors – live/work-spaces



New Services

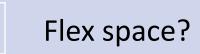
Local Food Delivery Services

Shared B to B Services & Support for E-commerce sales



Business Incubators/Shared Workspaces – Restaurants Shifting

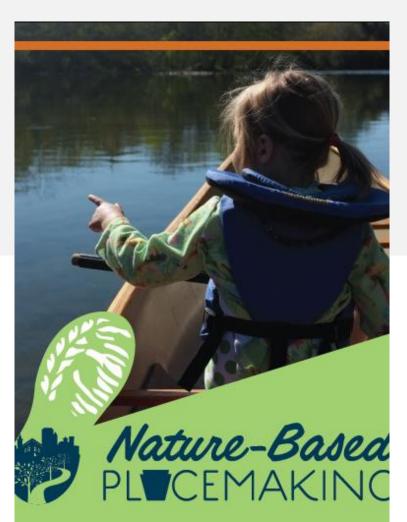
Commercial Kitchen/Small Scale Production Prepared Foods/Take-home meal kits



Occasional Office Spaces – by the day/week/month Maker Spaces, Meeting/Training Spaces, Event Spaces

What did we learn?(Priorities to Consider)6. Connect to OutdoorRecreational Assets

- Nature-Based Placemaking improves & enhances your community's
 - Attractiveness as a place to live
 - Attractiveness as a place to work
 - General health & wellness
 - Economic health & wellness



A HANDBOOK FOR UTILIZING A COMMUNITY'S NATURAL. OUTDOOR RECREATIONAL RESOURCES TO CREATE A TOTAL QUALITY EXPERIENCE AND SUPPORT LOCAL COMMUNITY AND ECONOMIC DEVELOPMENT



PENNSYLVANIA'S OUTDOOR RECREATION ECONOMY

EXPLORING THE ECONOMIC DEVELOPMENT POTENTIAL OF NATURE-BASED PLACEMAKING Outdoor recreation in Pennsylvania contributed \$28.5 Billion to the state's economy in 2019.

246,500+ Jobs Throughout The State

3X THE JOBS IN THE LEGAL INDUSTRY

•

MORE JOBS THAN ARCHITECTURE AND ENGINEERING INDUSTRIES.

• • • • • • • • • • •

The outdoor recreation industry directly generated over \$1.1 billion in annual state and local tax revenue for

Pennsylvania in 2019.



SNAPSHOT CASE STUDY:

QUAKERTOWN AND LAKE NOCKAMIXON

TURNING NATURE VISITORS INTO LOCAL CUSTOMERS

Non-local and overnight visitors to Lake Nockamixon generated an economic impact of over **\$88 million in 2019** as a result of their spending. Nature-based placemaking can help capture more visitor dollars to be spent at local businesses.



IF HALF OF THE NON-LOCAL VISITORS BOUGHT COFFEE AND A SNACK FOR 2 IN TOWN (\$ 10), **\$ 780, 000** COULD BE GENERATED EACH YEAR COLLECTIVELY AT LOCAL RESTAURANTS.



IF 1 OUT OF 4 NONLOCAL VISITORS BOUGHT A T-SHIRT OR A FEW BOOKS AT A LOCAL SHOP IN TOWN (\$ 25), **ALMOST \$ 2 MILLION** COULD BE GENERATED EACH YEAR FOR THE COMMERCIAL DISTRICT. THAT'S NEARLY **\$ 8,000 MONTHLY PER** STORE.

Main Streets play a big role in generating these impacts...

VISITORS COME TO YOUR MAIN STREETS TO EXPLORE NEARBY NATURE-BASED ASSETS.

OUTDOOR RECREATION AND SUPPORTED BUSINESSES ARE LOCATED IN OR NEAR YOUR MAIN STREET DISTRICTS.

MANY OF YOUR COMMUNITY MEMBERS' JOBS ARE SUPPORTED BY THESE INDUSTRIES.





Nature-Based Placemaking Helps Generate More Economic Impacts for Main Streets by...

TURNING NATURE VISITORS INTO LOCAL CUSTOMERS FOR YOUR BUSINESSES.

LENGTHENING VISITS, CREATING MORE OPPORTUNITIES TO CAPTURE SPENDING DOLLARS.

DEVELOPING COMMUNITY BRAND IDENTITIES AND UNIQUE IDENTIFIERS FOR YOUR MAIN STREET DISTRICT.

Moving Forward/Looking to the Future:

What to expect?

- 1. Continue to be impacted by supply chain disruptions
- 2. Workforce shortage
- Competitive environment for workers & residents (at every life stage)

What can we do to prepare/support?

1 Stren	 gthen	Strengthen local workforce by developing Entrepreneurial Ecosystem
2 Part	-	Partner with local college or municipality to create incentives for local employees
3 Prom	-	Promote safe & livable communities by being more walkable & bikeable



Advocacy for Keystone Communities Main Street & Elm Street Programs

- In 2009, there was \$56 million available - \$5.00 for each person in the commonwealth
- In recent years Keystone Communities has about \$6.4 million - \$.54 for each person
- Decrease of almost 90%

To learn more about PDC: our annual conference, membership & free resources

- PDC's Annual Conference in Scranton: June 25-28, 2023
 - AIA & AICP credits available
 - Call for session proposals opening soon!

• Visit us on the web - padowntown.org



PA'S PREMIER REVITALIZATION CONFERENCE | JUNE 25-28, 2023 | SCRANTON

PENNSYLVANIA DOWNTOWN CENTER



Membership

- Standard Organization Membership
- Recognized Standard Organizational Membership
- Enhanced Organization
- Recognized Enhanced Organizational Membership

Access to The Messenger	 Weekly updates with funding opportunities, trainings, and more! 	
Translation Services	• Over 110 languages available	
PDC's Online Survey Tools	 Provides an Image Development Report for program branding and positioning 	
Socio-Economic & Demographic Data	 A \$3,500 value – report on income, occupation, education, and more 	

PENNSYLVANIA DOWNTOWN CENTER

Thank you!

Julie Fitzpatrick, Executive Director Pennsylvania Downtown Center juliefitzpatrick@padowntown.org

